

Royal India Corporation Ltd

October 07, 2013

To,
The Bombay Stock Exchange Ltd.,
Floor 25, P.J.Towers,
Dalal Street, Mumbai- 400 001

Kind Attn.: Mr. Jeevan Naronha

Sub.: Discrepancy in Financial Results-Listing Clause-41

Dear Sir,

This is with reference to the above subject matter; we hereby enclose herewith the revised Financial results for the quarter ended June 2013 as per Clause 41 of the Listing Agreement.

Kindly take the same on your record. Hope the above meets your requirement.

Thanking You.

Yours faithfully,

For Royal India Corporation Ltd.

Siddhi Patil

Company Secretary & Compliance Officer

62, 6TH FLOOR, C - WING, MITTAL TOWER, NARIMAN POINT, MUMBAI - 400021.

TEL.:022 - 43417777 / 40768888 / 22877171

FAX: 022-22877272 Email: royalindia9999@gmail.com

Website : www.ricl.in



Royal India Corporation Ltd.

ROYAL INDIA CORPORATION LTD.

Regd. Off.:62, 6TH FLOOR, C-WING, MITTAL TOWER, 210, NARIMAN POINT, MUMBAI 400 021.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2013

Rs. Lakhs

| | | | | Rs. Lakhs | |
|--|-------------------------------|---------------------|----------------------|----------------------|--|
| 613 | Results for the Quarter Ended | | | Audited Result for | |
| Particulars | Unaudited | Unaudited | Audited | the Year Ended | |
| | 30.06.2013 | 30.06.2012 | 31.3.2013 | 31.3.2013 | |
| 1. Net Sales /Income from Operations | 1,278.93 | 1,380.68 | 6,129.71 | 11,047.47 | |
| 2. Total Expenditure: | 1,278.32 | 1,366.14 | 6,165.77 | 11,046.46 | |
| a) Purchase | 1,275.70 | 1,375.00 | 4,504.40 | 11,021.26 | |
| Less: (Increase) / Decrease in Stock | (5.72) | (17.31) | 1,646.02 2.18 | (18.22) 8.63 | |
| b) Staff cost c) Depreciation | 1.79 | 1.03 | 1.04 | 4.13 | |
| d) Other expenditure | 5.54 | 6.03 | 12.12 | 30.65 | |
| 3. Profit From Operations before other Income, Interest and Exceptional Item (1-2) | 0.61 | 14.54 | (36.05) | 1.01 | |
| 4. Other Income | 0.05 | 0.10 | 2.02 | 4.18 | |
| 5. Profit From Operations before Interest and Exceptional Item (3+4) | 0.65 | 14.64 | (34.03) | 5.19 | |
| 6. Interest | | - | | | |
| 7. Profit From Operations before Exceptional Item (5-6) | 0.65 | 14.64 | (34.03) | 5.19 | |
| 8. Exceptional Items | | - | | | |
| Profit(+)/Loss (-) from Ordinary Activities before Tax (7+8) | 0.65 | 14.64 | (34.03) | 5.19 | |
| 10. Tax Expenses | - | - | 1.17 | 1.17 | |
| Net Profit (+)/Loss (-) from Ordinary Activities After Tax (9-10) | 0.65 | 14.64 | (35.20) | 4.02 | |
| 12. Extraordinary Items (Net of tax expenses Rs. Nil) | | 14 | | | |
| 13. Net Profit (+)/Loss(-) for the period (11-12) | 0.65 | 14.64 | (35.20) | 4.02 | |
| 14. Paid-up equity share capital (Face value of Rs.10/- each) | 2,308.00 | 2,308.00 | 2,308.00 | 2,308.00 | |
| 15. Reserves excluding revaluation reserves | - | 3.7 | - 1 | | |
| 16. Earning per Share before & after Exceptional Item | | | | | |
| - Basic | 0.00 | 0.06 | (0.15) | | |
| - Diluted | 0.00 | 0.06 | (0.15) | 0.02 | |
| 17. Public Shareholding \$ | 200-200-0000 | | | | |
| - Number of shares | 12,470,749 | 11,913,816 | 12,470,749 | 12,470,749 | |
| - Percentage of Shareholding | 54.03% | 51.62% | 54.03% | 54.03% | |
| Promoters and Promoter Group \$ Shareholding a) Pledged/Encumbered. | | | | | |
| - Number of Share | 200,000 | 1,600,000 | 200,000 | 200,000 | |
| - % of Shares (as a % of the total shareholding of promoter and | 1.89% | 14.33% | 1.89% | 1.89% | |
| promoter group) - % of shares (as a % of the total share capital of the Company) | 0.87% | 6.93% | 0.87% | 0.87% | |
| b) Non-encumbered | | 0 200 4 2 2 | | 10 100 355 | |
| Number of Share % of Shares (as a % of the total shareholding of promoter and | 10,409,251 98.11% | 9,566,184 85.67% | 10,409,251 98.11% | 10,409,251 98.11% | |
| promoter group) - % of shares (as a % of the total share capital of the Company) | 45.10% | 41.45% | 45.10% | 45.10% | |

- 1. The above results were approved by audit committee and taken on record by the Board of Directors at their meeting held on 14.8.2013 2. The Company had received NIL investor complaints during the quarter ended June 2013.

 There were no investor complaints pending at the beginning and at the end of the quarter.

| No. of Complaints pending at the end of the quarter | NIL |
|---|-----|
| Less: Complaints solved during the year | NIL |
| Add: Complaints received at during the quarter | NIL |
| No. of Complaints pending at the beginning of the quarter | NIL |

3. The Figures of the previous year/period have been regrouped wherever necessary 4. Segment-Wise Report is Annexed by way of Annexure I

Place : Mumbai Date : 7/10/2013

62, 6TH FLOOR, C - WING, MITTAL TOWER, NARIMAN POINT, MUMBAI - 400021.

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Royal India Corporation Ltd.

| SEGMENT-WISE | DEDORT | - ANNEXURE I | (Rs. Lakhs) |
|--------------|--------|--------------|-------------|
| | | | |

| | Quarter Ended | | | Audited Result for |
|---|---------------|------------|-----------|--------------------|
| Particulars | Unaudited | Unaudited | Audited | the Year Ended |
| | 30.06.2013 | 30.06.2012 | 31.3.2013 | 31.3.2013 |
| | | | | |
| Segment Revenue | 1 270 02 | 506.28 | 5,403.25 | 8,749.71 |
| a) Bullion | 1,278.93 | 874.40 | 726.46 | 2,297.76 |
| b) Diamonds | | 6/4.40 | 720.10 | - |
| c) Silver | - | | _ | - |
| d) Securities (Investment) | 0.05 | 0.10 | 2.02 | 4.18 |
| e) Others | | 1,380.78 | 6,131.73 | |
| Total | 1,278.98 | 1,300.70 | 0,131.73 | |
| Less: - | | 72 | 2 | |
| Intersegment Revenue | 1 270 00 | 1,380.78 | 6,131.73 | 11,051.65 |
| Net Sales/Income from operation | 1,278.98 | 1,300.70 | 0,131.73 | |
| Segment Results | | | | |
| [Profit/(Loss) before tax and interest from each segment] | 8.94 | 1.32 | (55.04) | 5.31 |
| a) Bullion | 0.94 | 21.25 | 34.33 | |
| b) Diamonds | - | 21.23 | | |
| c) Silver | _ | | _ | (1.56 |
| d) Securities (Investment) | 0.05 | 0.10 | 2.02 | |
| e) Others | | 22.67 | (18.69 | |
| Total | 8.99 | 22.07 | (10.03 | 1 |
| Less: - | | | _ | |
| i) Interest | - 0.24 | 8.03 | 15.34 | 41.85 |
| ii) Other un-allocable expenditure net unallocable income | 8.34 | 14.64 | (34.03 | |
| Total profit before Tax | 0.65 | 14.04 | (34.03 | / 3.13 |



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