

(1) (a) Statement showing Shareholding Pattern

| Name of the Company: Royal India Corporation limited | | BSE- | NSE- | ; | Equity |
|--|---|-------------------------------|---|--|----------|
| Scrip Code, Name of the scrip, class of security: | | | | | |
| Quarter ended: 30th June, 2012 | | | | | |
| | Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company | |
| | Held by Promoter / Promoter Group | 0 | 0.0000 | 0.0000 | |
| | Held by public | 0 | 0.0000 | 0.0000 | |
| | Total | 0 | 0.0000 | 0.0000 | |
| | Outstanding convertible securities:- | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities | |
| | Held by Promoter / Promoter Group | 0 | 0.0000 | 0.0000 | |
| | Held by public | 0 | 0.0000 | 0.0000 | |
| | Total | 0 | 0.0000 | 0.0000 | |
| | Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants | |
| | Held by Promoter / Promoter Group | 0 | 0.0000 | 0.0000 | |
| | Held by public | 0 | 0.0000 | 0.0000 | |
| | Total | 0 | 0.0000 | 0.0000 | |
| | Total paid-up capital of the company assuming full conversion of warrants and convertible securities | | | | 23080000 |

| Category Code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | Total shareholding as a percentage of total number of | | Shares pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|---|----------------------------------|--|--|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 4 | 7449339 | 7449339 | 32.2762 | 32.2762 | 1600000 | 21.478 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (c) | Bodies Corporate | 3 | 3716845 | 3716845 | 16.1042 | 16.1042 | 0 | 0.0000 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Sub Total (A)(1) | 7 | 11166184 | 11163584 | 48.3803 | 48.3803 | 1600000 | 14.3290 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (c) | Institutions | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (d) | Qualified Foreign Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 7 | 11166184 | 11163584 | 48.3803 | 48.3803 | 1600000 | 14.3290 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (h) | Qualified Foreign Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (I) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| | Sub Total (B) (1) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |

| | | | | | | | | | | | | | |
|---------|---|-----|---------|---------|---------|---------|---|---|---|---|---|---|---|
| 2 | Non-institutions | | | | | | | | | | | | |
| (a) | Bodies Corporate | 66 | 1316488 | 1307988 | 5.7040 | 5.7040 | - | - | - | - | - | - | - |
| (b) (i) | Individuals - shareholders holding nominal share capital up to Rs 1 Lakh | 729 | 788717 | 743297 | 3.4173 | 3.4173 | - | - | - | - | - | - | - |
| (ii) | Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh | 136 | 9670024 | 9465424 | 41.8979 | 41.8979 | - | - | - | - | - | - | - |

| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | Total shareholding as a percentage of total number of | | Shares pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|---|----------------------------------|--|--|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (c) | Qualified Foreign Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| (d) | Any Other | | | | | | | |
| i | Non Resident Indians (Repat) | 2 | 250 | 250 | 0.0011 | 0.0011 | - | - |
| ii | Non Resident Indians (Non Repat) | 1 | 100 | 100 | 0.0004 | 0.0004 | - | - |
| iii | Foreign Companies | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| iv | Clearing Member | 27 | 138237 | 138237 | 0.5989 | 0.5989 | - | - |
| v | Directors / Relatives | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| vi | Trusts | 0 | 0 | 0 | 0.0000 | 0.0000 | - | - |
| | Sub Total (B)(2) | 961 | 11913816 | 11655296 | 51.6197 | 51.6197 | - | - |
| | Total Public Shareholding Public Group (B)=(I)+(B)(2) | 961 | 11913816 | 11655296 | 51.6197 | 51.6197 | NA | NA |
| | Total (A)+(B) | 968 | 23080000 | 22818880 | 100.0000 | 100.0000 | | |
| (C) | Shares held by custodians and against which Depository Receipts have been issued | | | | | | | |
| i | Promoter and Promoter group | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| ii | Public | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Sub Total (C) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 968 | 23080000 | 22818880 | 100.0000 | 100.0000 | 0.0000 | 0.0000 |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"
Sr. No. Name of the shareholder

| (I) | (II) | Details of Shares held | | Encumbered shares | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------|---|------------------------|-----------------------------------|-------------------|--|-------------------------|--|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (III) | (IV) | (V) | (VI)=(V)/(II)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) | |
| 1 | BALAJI BULLIONS & COMMODITIES (I) PVT LTD | 2600 | 0.0113 | 0 | 0.00 | 0.00 | | | | |
| 2 | MANOJKUMAR BABULAL JAIN | 2820000 | 12.2184 | 0 | 0.00 | 0.00 | | | | |
| 3 | SHRI RAJU TRADING & INVESTMENT PVT LTD | 1910000 | 8.2756 | 0 | 0.00 | 0.00 | | | | |
| 4 | MANOJ B PUNAMIYA | 1600000 | 6.9324 | 1600000 | 100.00 | 6.93 | | | | |
| 5 | LATA MANOJ JAIN | 2939339 | 12.7354 | 0 | 0.00 | 0.00 | | | | |
| 6 | HILLVIEW IMPEX PVT LTD | 1804245 | 7.8174 | 0 | 0.00 | 0.00 | | | | |
| 7 | MANOJ BABULAL PUNAMIYA | 90000 | 0.3899 | 0 | 0.00 | 0.00 | | | | |
| | TOTAL | 11166184 | 48.3803 | 1600000 | 100.0000 | 6.9324 | | | | |

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--------------------------------|-----------------------|--|---|-------------------------|---------------------------------------|--|--|
| | | | | As a % total number of warrants of the same class | Number of warrants held | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | SHARE INDIA SECURITIES LIMITED | 290000 | 1.2565 | | | | | |
| 2 | KALPESH KINARIWALA | 903150 | 3.9131 | | | | | |
| 3 | SANDEEP MOHANLAL JAIN | 400000 | 1.7331 | | | | | |
| 4 | KALAWATI PRITHVIRAJ KOTHARI | 400000 | 1.7331 | | | | | |
| 5 | KISHOR KUMAR FUTARMAL JAIN | 400000 | 1.7331 | | | | | |
| 6 | VIJAYRAJ MADANRAJ KAWEDIYA | 400000 | 1.7331 | | | | | |
| 7 | PUSHRAJ MADANRAJ KAWEDIYA | 400000 | 1.7331 | | | | | |
| 8 | VINODKUMAR F JAIN | 400000 | 1.7331 | | | | | |
| 9 | ALKESHKUMAR F JAIN | 400000 | 1.7331 | | | | | |
| 10 | KETAN KOTHARI | 400000 | 1.7331 | | | | | |
| | TOTAL | 4393150 | 19.0344 | | | | | |

(1)(c)(iii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above] | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming of conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Nil | 0 | 0.0000 | | | | | |
| | TOTAL | 0 | 0.0000 | | | | | |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of Locked in Shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in |
|---------|--|----------------------------|--|
| 1 | MANOJKUMAR BABULAL JAIN | 2820000 | 12.2184 |
| 2 | SHRI BAIJU TRADING & INVESTMENTS PVT LTD | 1910000 | 8.2756 |
| | TOTAL | 4730000 | 20.494 |

| Statement showing details of Depository Receipts (DRs) | | | | | | |
|--|---|---------------------------|---|---|-----|-----|
| (II)(a) | | | | | | |
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | | |
| 1 | NIL | NIL | NIL | NIL | NIL | |
| TOTAL | | | | | NIL | NIL |