

(I)(a) Shareholding Pattern under Clause 35

| Name of the Company: | | ROYAL INDIA CORPORATION LTD | | | | | | |
|----------------------|--|-----------------------------|------------------------|--|--|----------------------------|--|-----------------|
| Scrip Code: | Quarter ended: | 31.03.2012 | | | | | | |
| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B)(1) | As a percentage of (A+B+C) | No of shares | As a percentage |
| (A) | Shareholding of Promoter and Promoter Group[2] | | | | | | | |
| -1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 2 | 7449339 | 7449339 | 32.28 | 32.28 | 1600000 | 21.478 |
| (b) | Central Government/ State Government(s) | | | | | | | |
| (c) | Bodies Corporate | 3 | 3716845 | | 16.10 | 16.10 | | 0.000 |
| (d) | Financial Institutions/ Banks | | | | | | | |
| (e) | Any Other (specify) P A C | | | | | | | 0.000 |
| | Sub-Total (A)(1) | 5 | 11166184 | 7449339 | 48.38 | 48.38 | 1600000 | 14.329 |
| -2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | | | | | | | |
| (b) | Bodies Corporate | | | | | | | |
| (c) | Institutions | | | | | | | |
| (d) | Any Other (specify) | | | | | | | |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 5 | 11166184 | 7449339 | 48.38 | 48.38 | 1600000 | 14.329 |

For ROYAL INDIA CORPORATION LIMITED

Aweta
Company Secretary

| | | | | | | | | | |
|-----|--|-----|----------|----------|--------|--------|---|-------|--|
| (B) | Public shareholding ⁽³⁾ | | | | | | | | |
| -1 | Institutions | | | | | | | | |
| (a) | Mutual Funds/ UTI | | | | | | | | |
| (b) | Financial Institutions/ Banks | | | | | | | | |
| (c) | Central Government/ State Government(s) | | | | | | | | |
| (d) | Venture Capital Funds | | | | | | | | |
| (e) | Insurance Companies | | | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | | | |
| (h) | Any Other (Trust) | | | | | | | | |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.000 | |
| -2 | Non-institutions | | | | | | | | |
| (a) | Bodies Corporate | 63 | 1389142 | 5094887 | 6.02 | 6.02 | | | |
| (b) | Individuals | | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh | 738 | 795820 | 750400 | 3.45 | 3.45 | | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 130 | 9564589 | 9359989 | 41.44 | 41.44 | | | |
| (c) | Any Other (specify) | | | | | | | | |
| | 1. N R I | 2 | 250 | 250 | 0.00 | 0.00 | | | |
| | 2. N R N | 1 | 100 | 100 | 0.00 | 0.00 | | | |
| | 3. Clearing members | 21 | 163915 | 163915 | 0.71 | 0.71 | | | |
| | 4. Market Maker | | | | | | | | |
| | 5. HUF | | | | | | | | |
| | Sub-Total (B)(2) | 955 | 11913816 | 15369541 | 51.62 | 51.62 | | | |
| | Total Public Shareholding (B)(1)+(B)(2) | 955 | 11913816 | 15369541 | 51.62 | 51.62 | | | |
| | TOTAL (A)+(B) | 960 | 23080000 | 22818880 | 100.00 | 100.00 | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | |
| | 1. Promoters | | | | | | | | |
| | 2. Public | | | | | | | | |
| | Sub-Total (C) | | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 960 | 23080000 | 22818880 | 100.00 | 100.00 | 0 | 0.000 | |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities)-as a % of diluted share capital |
|---------|---|------------------------|-----------------------------------|-------------------|--------------------|--|---|---------------------------------------|---|------|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same | | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | MANOJ BABULAL PUNAMIYA | 4510000 | 19.54 | 1600000 | 35.48 | 6.93 | 0 | 0.00 | 0 | 0.00 | 19.54 |
| 2 | LATA MANOJ JAIN | 2939339 | 12.74 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 12.74 |
| 3 | HILLVIEW IMPEX PVT LTD | 1804245 | 7.82 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 4 | SHRI BAIJU TRADING AND INVESTMENT PRIVAT | 1910000 | 8.28 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 5 | BALAJI BULLIONS & COMMODITIES (I) PVT LTD | 2600 | 0.01 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | TOTAL | 11166184 | 48.38 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 48.38 |

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

(I)(c)(i)
Sr. No.

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | KISHOR KUMAR FUTARMAL JAIN | 400000 | 1.73 | | | | | 1.73 |
| 2 | VIJAYRAJ MADANRAJ | 400000 | 1.73 | 0 | 0.00 | 0 | 0.00 | 1.73 |
| 3 | PUSHRAJ MADANRAJ | 400000 | 1.73 | 0 | 0.00 | 0 | 0.00 | 1.73 |
| 4 | VINODKUMAR F JAIN | 400000 | 1.73 | 0 | 0.00 | 0 | 0.00 | 1.73 |
| 5 | AKLESHKUMAR F JAIN | 400000 | 1.73 | 0 | 0.00 | 0 | 0.00 | 1.73 |
| 6 | KALPESH KINARIWALA | 903150 | 3.91 | 0 | 0.00 | 0 | 0.00 | 3.91 |
| 7 | SANDEEP MOHANLAL JAIN | 290000 | 1.26 | 0 | 0.00 | 0 | 0.00 | 1.26 |
| 8 | KETAN KOTHARI | 400000 | 1.73 | 0 | 0.00 | 0 | 0.00 | 1.73 |
| 9 | KALAWATI PRITHVIRAJ | 400000 | 1.73 | 0 | 0.00 | 0 | 0.00 | 1.73 |
| 10 | SANDEEP MOHANLAL JAIN | 400000 | 1.73 | 0 | 0.00 | 0 | 0.00 | 1.73 |
| | TOTAL | 4393150 | 19.03 | 0 | 0.00 | 0 | 0.00 | 19.03 |

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the

(I)(c)(ii) category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | NIL | | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | TOTAL | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)} |
|---------|--|----------------------------|--|
| 1 | MANOJKUMAR BABULAL JAIN | 2820000 | 12.22 |
| 2 | SHRI BAIJU TRADING & INVESTMENTS PVT LTD | 1910000 | 8.28 |
| | TOTAL | 4730000 | 20.49 |